

**Date:** 25<sup>th</sup> April, 2025

To,  
The General Manager,  
Department of Corporate Services,  
**BSE Ltd.**  
P.J. Towers, Dalal Street,  
Fort, Mumbai- 400 001

To,  
The Manager,  
Listing Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (East), Mumbai - 400051

**Ref: BSE Scrip Code: 533941 and NSE Symbol: THOMASCOTT**

Dear Sir/ Madam,

**Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for quarter ended 31<sup>st</sup> March, 2025.**

Dear Sir/ Madam,

With reference to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, as amended, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025 issued by M/s. Kothari H. & Associates, Practicing Company Secretaries.

This is for your information and record.

Thanking You,

Yours faithfully,

**For THOMAS SCOTT (INDIA) LIMITED**

**Brijgopal Bang**  
**Managing Director**  
**DIN: 00112203**

Encls: As stated above.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1. For Quarter Ended : 31<sup>st</sup> March 2025
  2. ISIN : INE480M01011
  3. Face Values : Rs. 10/-
  4. Name of the Company : THOMAS SCOTT (INDIA) LIMITED
  5. Registered Office address : 447, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (West), Mumbai, Maharashtra – 400013.
  6. Correspondence address : 447, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (West), Mumbai, Maharashtra - 400013.
  7. Telephone & Fax No. : Tel No.: 022-66607969  
Fax No.: 022-66607970
  8. Email Address : [thomasscott@banggroup.com](mailto:thomasscott@banggroup.com)  
[investor.tsil@banggroup.com](mailto:investor.tsil@banggroup.com)
  9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited  
National Stock Exchange of India Limited
- |   | <u>Number of Shares</u> | <u>% of Total Issued Capital</u> |
|---|-------------------------|----------------------------------|
| 10. Issued Capital                      | 1,26,62,880             | 100.00%                          |
| 11. Listed Capital                      | 1,12,95,219             | 89.20%                           |
| 12. Held in Dematerialised form in CDSL | 30,50,556               | 24.09%                           |
| 13. Held in Dematerialised form in NSDL | 81,96,695               | 64.73%                           |
| 14. Physical                            | 47,968                  | 0.38%                            |
| 15. Total No. of Shares (12+13+14)      | 1,12,95,219             | 100.00%                          |
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) : The company has allotted 8,67,661 equity shares on preferential basis as on 06.03.2025 and 5,00,000 equity shares by way of conversion of warrants into equity as on 28.03.2025.(Trading approval not yet received)
  17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares/Warrants	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal approval pending for SE
Allotment of Equity shares on Preferential issue basis	8,67,661	Yes	Pending for listing	pending	pending	Nil
Conversion of warrants into equity shares	5,00,000	Yes	Pending for listing	pending	pending	Nil

\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) : YES  
If not, update upto which date
19. Reference of previous quarter with regards : N. A.  
to excess dematerialization shares, if any.
20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reasons why? : N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : **Mrs. Rashmi Bang, Company Secretary**  
Tel No.: 022-66607965  
Fax No.: 022-66607970
23. Name, Address, Tel.& Fax No., Regn. No. of the Auditor. : **M/s. Kothari H. & Associates**  
Company Secretaries,  
208, BSE Building, Dalal Street, Fort,  
Mumbai – 400 001.  
Tel No. 022-46012011

24. Name, Address, Tel. & Fax No. of the Common agency for share registry work. : **M/s. K Fin Technologies Limited (Formally know as M/s. K Fin Technologies Private Limited)**  
Selenium Tower B, Plot 31-32,  
Gachibowli, Financial District,  
Nanakramguda, Serilingampally,  
Hyderabad – 500 032  
Tel: 040 6716 2222  
Fax: 040 2300 1153
25. Any other details that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.) : N. A.

**For Kothari H. & Associates  
Company Secretaries  
(Peer Review Certificate No: 5312/2023)**

SONAM  
SATISH  
KUMAR JAIN

Digitally signed by SONAM SATISH KUMAR JAIN  
DN: cn=RL, o=Personal, ou=0014, postalAddress=133302205674486507157890  
5484167,  
2.5.4.20=46c1a29467715a107469441909  
623414024750a70a0204062302074602,  
serialNumber=01107, st=Maharashtra,  
emailAddress=sonam.satish.kumar@khacs.com,  
2.5.4.8888=959631a1a4f53530a4415ad  
217, c=IN, o=KOTHARI H. & ASSOCIATES,  
Date: 2025.04.22 17:09:41 +05'30'

**Sonam Jain  
C.P. NO.12402  
Mem. No. F9871  
UDIN: F009871G000171175**

**Place: Mumbai  
Date: 22.04.2025**